

## Guidelines for Conducting Special Events, Benefits or Promotions to Benefit Susan G. Komen® Miami/Ft. Lauderdale Affiliate

Thank you for your interest in benefiting Susan G. Komen Miami/Ft. Lauderdale Affiliate ("Komen Miami/Ft. Lauderdale Affiliate"). Donations to the Komen Miami/Ft. Lauderdale Affiliate are an important vehicle in advancing our mission of eradicating breast cancer as a life-threatening disease through the advancement of research, education, screening, and treatment.

Below are guidelines that may be useful as you consider conducting an event, benefit or promotion ("event") to benefit the Komen Miami/Ft. Lauderdale Affiliate. It will be necessary for you to first complete and submit an application giving us certain information about the proposed event **at least 4 weeks prior** to the event. Please call our office at 305-383-7116 for an application.

Please note that while the Komen Miami/Ft. Lauderdale Affiliate may be able to provide guidance for your event, we are unable to provide administrative or logistical assistance for the event (e.g., distributing invitations, compiling RSVP's, selling tickets, sitting on steering committees, etc.). If the event is approved, you should be prepared to provide all of the support necessary to organize and conduct the event, including committing all funds required for the event.

## Things to Consider Before You Submit an Application

• As a responsible steward of public funds, the Komen Miami/Ft. Lauderdale Affiliate works to keep our expenses at or below 25% of our gross revenue as we advance our mission to eradicate breast cancer as a life-threatening disease. Likewise, we expect any individual or organization that organizes and conducts an event to benefit us to ensure that the expenses incurred in connection with the event do not exceed 25% of the gross revenue generated by the event. Exceptions may sometimes be made for first-year events, on a case-by case basis.

- A Letter of Agreement must be negotiated and signed by both you and the Komen Miami/Ft. Lauderdale Affiliate before you can begin planning or promoting the event.
- You will be responsible for obtaining any necessary permits for the event, and for obtaining general liability insurance for your event. The following entity must be named as additionally insured on the liability insurance for the event:

Susan G. Komen® 5005 LBJ Freeway, Suite 250 Dallas, TX 75244

Susan G. Komen® Miami/Ft. Lauderdale Affiliate 1333 S. University Dr. Suite 206 Plantation, FL 33324

- If you conduct an athletic or sporting event, you must require all participants to sign a waiver/release and must retain those waivers/releases for an agreed-upon period of time following the event.
- All products or other item(s) that will be sold at or in connection with the event must be non-controversial in nature and approved in advance by the Komen Miami/Ft. Lauderdale Affiliate. For example, the Affiliate cannot be a beneficiary of funds raised solely through the sale of alcohol which will be consumed at the event.
- The Komen Miami/Ft. Lauderdale Affiliate works with various underwriters and sponsors in connection with events that we conduct. In order to ensure that there is no conflict with our sponsors or underwriters, you must inform us of any potential event sponsors or underwriters for your event before you secure them.

## Komen Logo, Promotion of Event, etc.

• You must obtain written permission from the Komen Miami/Ft. Lauderdale Affiliate to use Komen's name, logo and/or trademarks. Completion of the Application for Special Events, Benefits, or Promotions does <u>not</u> constitute permission from the Komen Miami/Ft. Lauderdale Affiliate to use Komen's name, logo or trademarks. If your application is approved, a Letter of Agreement will be negotiated and signed by both parties. Permission to use the organization's name will usually be granted for Third-party fundraisers that guarantee a contribution of \$100 or more.

Permission to use the Affiliate logo is usually reserved for Third-party fundraisers that projects a contribution of \$1,500 or more and is subject to approval.

Third parties may not transfer this privilege to their own customers, members or other entities that are associated with the primary organization or individual. All references to

the Komen organization in publicity and promotional materials, on tickets, invitations, or other materials related to the promotion should say:

- Susan G. Komen Miami/Ft. Lauderdale Affiliate (for the first reference)
- Komen Miami/Ft. Lauderdale Affiliate (this is acceptable for subsequent references)
- All publicity material related to the event must be reviewed and approved by the Komen Miami/Ft. Lauderdale Affiliate *before it is printed or distributed*. This includes, but is not limited to, invitations, press releases, newspaper or newsletter articles, merchandise, website etc.
- You shall be solely responsible for promoting the event. We will only post it in the "Get Involved" section of our website. In addition, these events are *passively* listed in our email blasts under "Upcoming Events to Benefit Komen". Individuals are not actively encouraged to participate by the Affiliate in these emails; we can only actively seek participation from events that the Komen Affiliate is hosting.
- You will need to be prepared to create and disseminate all publicity for the event.
- In accordance with the Better Business Bureau Wise Giving Alliance's guidelines for charitable promotions, all advertising and promotional materials for your event must clearly disclose to the public the specific amount of money from the consumer's purchase that will be donated to the Komen Miami/Ft. Lauderdale Affiliate (e.g., "\$10 of each ticket purchased," "10% of the sales price of this product," etc.).
- Materials cannot include any wording that suggests endorsement of a product by the Affiliate or Komen National. Similarly, a third party organizer cannot state that a product, therapy, test or treatment is approved by Komen National or the Affiliate.
- Third parties may not claim that the Affiliate or Komen National is partnering, sponsoring or endorsing their event or product promotion in any promotional material or publicity. It must be clearly stated that the Miami/Ft. Lauderdale Affiliate of Susan G. Komen is the beneficiary of the event ONLY.
- Attendance at your event by a Komen representative is not required or guaranteed by the Affiliate but may be available if requested, schedule permitting.

## **Making Your Donation**

• It will be necessary for you to provide us with a check for the event proceeds, along with an accounting of those proceeds, within an agreed-upon time (e.g., 30 days) following conclusion of the event.

- Sponsors, underwriters, attendees and participants must make their payment for the event directly to you, as the individual or organization conducting the event. You cannot offer sponsors, underwriters, participants or attendees the option of writing their checks for the event directly to the Komen Miami/Ft. Lauderdale Affiliate for tax purposes, or otherwise allow them to make their event payment directly to the Komen Miami/Ft. Lauderdale Affiliate. You also may not make any other statement or take any action which would imply that those payments are tax-deductible.
- If a sponsor, underwriter, attendee or participant is interested in making a donation directly to the Komen Miami/Ft. Lauderdale Affiliate (separate and apart from the event fee), we will be pleased to accept and acknowledge those donations.

We sincerely appreciate your desire to support the Komen Miami/Ft. Lauderdale Affiliate and our Promise: To save lives and end breast cancer forever by empowering people, ensuring quality care for all and energizing science to find the cures.